Jeffrey N. Pomerantz, Esq. Andrew W. Caine, Esq. (admitted *pro hac vice*) PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard Los Angeles, California 90067-4100

Telephone: (310) 277-6910 Telecopy: (310) 201-0760

Counsel for the Circuit City Stores, Inc. Liquidating Trust

Lynn L. Tavenner, Esq. (VA Bar No. 30083 Paula S. Beran, Esq. (VA Bar No. 34679) TAVENNER & BERAN, PLC 20 North Eighth Street, 2nd Floor Richmond, Virginia 23219 Telephone: (804) 783-8300

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re: Chapter 11

CIRCUIT CITY STORES, INC., et al.,. : Case No. 08-35653-KRH

(T : (1 A 1 : :)

Telecopy: (804) 783-0178

Debtors. : (Jointly Administered)

:

NOTICE OF LIQUIDATING TRUST'S THIRTY-SEVENTH OMNIBUS OBJECTION TO CLAIMS (DISALLOWANCE OF CERTAIN EQUITY CLAIMS)

PLEASE TAKE NOTICE that the Circuit City Stores, Inc. Liquidating Trust (the "Liquidating Trust" and/or "Trust"), through Alfred H. Siegel, the duly appointed trustee of the Trust (the "Trustee"), pursuant to the Second Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims in the above-captioned cases of the above referenced estates of Circuit City Stores, Inc. et al. (collectively, the "Debtors") filed the Liquidating Trust's Thirty-Seventh Omnibus Objection to Claims (Disallowance of Certain Equity Claims) (the "Objection") with the United States Bankruptcy Court for the Eastern District of Virginia (the "Bankruptcy Court"). A copy of the Objection is attached to this notice (this "Notice") as Exhibit 1. By the Objection, the Liquidating Trust is seeking to disallow certain claims.

PLEASE TAKE FURTHER NOTICE THAT on April 1, 2009, the Bankruptcy Court entered the Order Establishing Omnibus Objection Procedures and Approving the Form and Manner of the Notice of Omnibus Objections (Docket No. 2881) (the "Order"), by which the Bankruptcy Court approved procedures for filing omnibus objections to proofs of claim and requests for allowance and payment of administrative expenses and/or cure claims (collectively,

the "Claims") in connection with the above-captioned chapter 11 cases (the "Omnibus Objection Procedures").

Specifically, the Objection seeks to reduce, disallow, or reclassify certain claims, including your claim(s), listed below, all as set forth in the Objection.

SPECIFIC INFORMATION PROVIDED ON INDIVIDUALIZED NOTICE

YOU ARE RECEIVING THIS NOTICE BECAUSE THE PROOF(S) OF CLAIM LISTED HEREIN THAT YOU FILED AGAINST ONE OR MORE OF THE DEBTORS IN THE ABOVE-CAPTIONED CHAPTER 11 CASES ARE SUBJECT TO THE OBJECTION. YOUR RIGHTS MAY BE AFFECTED BY THE OBJECTION. THEREFORE, YOU SHOULD READ THIS NOTICE (INCLUDING THE OBJECTION AND OTHER ATTACHMENTS) CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

MOREOVER, PURSUANT TO RULE 3007-1 OF THE LOCAL RULES OF THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA AND THE OMNIBUS OBJECTION PROCEDURES, UNLESS A WRITTEN RESPONSE IS FILED WITH THE CLERK OF THE COURT AND SERVED ON THE OBJECTING PARTY BY 4:00 P.M. (EASTERN TIME) ON JUNE 26, 2012, THE COURT MAY DEEM ANY OPPOSITION WAIVED, TREAT THE OBJECTION AS CONCEDED AND ENTER AN ORDER GRANTING THE RELIEF REQUESTED WITHOUT A HEARING.

<u>Critical Information for Claimants</u> <u>Choosing to File a Response to the Objection</u>

Who Needs to File a Response: If you oppose the relief requested in the Objection and if you are unable to resolve the Objection with the Liquidating Trust before the deadline to respond, then you must file and serve a written response (the "Response") to the Objection in accordance with this Notice.

If you do not oppose the relief requested in the Objection, then you do not need to file a written Response to the Objection and you do not need to appear at the hearing.

Response Deadline: The Response Deadline is <u>4:00 p.m.</u> (Eastern Time) on June <u>26</u>, <u>2012</u> (the "Response Deadline").

THE BANKRUPTCY COURT WILL ONLY CONSIDER YOUR RESPONSE IF YOUR RESPONSE IS FILED, SERVED <u>AND</u> RECEIVED BY THE RESPONSE DEADLINE.

Your Response will be deemed timely filed only if the Response is <u>actually received</u> on or before the Response Deadline by the Bankruptcy Court at the following address:

Clerk of the Bankruptcy Court United States Bankruptcy Court 701 East Broad Street – Room 4000 Richmond, Virginia 23219

Your Response will be deemed timely served only if a copy of the Response is actually received on or before the Response Deadline by the Liquidating Trust's attorneys:

Jeffrey N. Pomerantz, Esq. Andrew W. Caine, Esq. (admitted *pro hac vice*) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Boulevard Los Angeles, California 90067-4100

Telephone: (310) 277-6910 Telecopy: (310) 201-0760 Lynn L. Tavenner, Esq. (VA Bar No. 30083 Paula S. Beran, Esq. (VA Bar No. 34679) TAVENNER & BERAN, PLC

TAVENNER & BERAN, PLC 20 North Eighth Street, 2nd Floor Richmond, Virginia 23219 Telephone: (804) 783-8300 Telecopy: (804) 783-0178

The status hearing on the Objection will be held at <u>2:00 p.m. (Eastern Time) on July</u> 10, 2012 at:

United States Bankruptcy Court 701 East Broad Street – Courtroom 5000 Richmond, Virginia 23219

If you file a timely Response, in accordance with the Objection Procedures, you do <u>not</u> need to appear at the status hearing on the Objection.

<u>Procedures for Filing a Timely Response and</u> <u>Information Regarding the Hearing on the Objection</u>

<u>Contents</u>. To facilitate a speedy and non-judicial resolution of a Claim subject to the Objection, any claimant filing a Response shall use its best efforts to include the following (at a minimum) in its filed Response, to the extent such materials are not attached to its proof of claim:

- a caption setting forth the name of the Bankruptcy Court, the name of the Debtors, the case number and the title of the Objection to which the Response is directed;
- b. the claimant's name and an explanation for the amount of the Claim;
- c. a concise statement, executed by (or identifying by name, address and telephone number) a person with personal knowledge of the relevant facts that support the Response, setting forth the reasons why the Bankruptcy

Court should overrule the Objection as to the claimant's claim, including, without limitation (to the extent not set forth in its proof of claim), the specific factual and legal bases upon which the claimant intends to rely in support of its Response and its underlying Claim;

- d. a copy of or identification of any other documentation or other evidence of the Claim, to the extent not already included with the Claim that the claimant presently intends to introduce into evidence in support of its Claim at the hearing; provided, however, that for a Response filed in support of a Claim arising out of a lease of real property, the Response need not attach such lease if the claimant indicates its willingness to provide such documentation upon request;
- a declaration of a person with personal knowledge of the relevant facts e. that support the Response;
- f. the claimant's address, telephone number and facsimile number and/or the name, address, telephone number and facsimile number of the claimant's attorney and/or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any (collectively, the "Notice Address"). If a Response contains Notice Address that is different from the name and/or address listed on the Claim, the Notice Address will control and will become the service address for future service of papers with respect to all of the claimant's Claims listed in the Objection (including all Claims to be reduced or disallowed) and only for those Claims in the Objection; and
- to the extent such person differs from the person identified pursuant to g. subjection e, above, the name, address, telephone number, facsimile number, and electronic mail address of the representative of the claimant (which representative may be the claimant's counsel) party with authority to reconcile, settle or otherwise resolve the Objection on the claimant's behalf (collectively, the "Additional Addresses"). Unless the Additional Addresses are the same as the Notice Addresses, the Additional Address will not become the service address for future service of papers.

Additional Information. To facilitate a resolution of the Objection, your Response should also include the name, address, telephone number and facsimile number of the party with authority to reconcile, settle or otherwise resolve the Objection on the claimant's behalf. Unless the Additional Addresses are the same as the Notice Addresses, the Additional Addresses will not become the service address for future service of papers.

Failure to File Your Timely Response. If you fail to file and serve your Response on or before the Response Deadline in compliance with the procedures set forth in this Notice, the Liquidating Trust will present to the Bankruptcy Court an appropriate order granting the relief requested in the Objection without further notice to you.

<u>Each Objection Is a Contested Matter</u>. Each Claim subject to the Objection and the Response thereto shall constitute a separate contested matter as contemplated by Bankruptcy Rule 9014, and any order entered by the Bankruptcy Court will be deemed a separate order with respect to such claim.

Additional Information

Requests for Information. You may also obtain a copy of the Objection or related documents on the internet, by accessing the website of www.kccllc.net/circuitcity.

Reservation of Rights. Nothing in this Notice or the Objection constitutes a waiver of the Debtors' and/or the Trust's right to assert any claims, counterclaims, rights of offset or recoupment, preference actions, fraudulent-transfer actions or any other claims against you by the Liquidating Trust. Unless the Bankruptcy Court allows your Claims or specifically orders otherwise, the Liquidating Trust has the right to object on any grounds to the Claims (or to any other Claims or causes of action you may have filed or that have been scheduled by the Debtors) at a later date on any grounds or bases. In such event, you will receive a separate notice of any such objections.

Dated: April 20, 2012

/s/ Paula S. Beran

Lynn L. Tavenner (VA Bar No. 30083)
Paula S. Beran (VA Bar No. 34679)
TAVENNER & BERAN, P.L.C.
20 North Eighth Street, 2nd Floor
Richmond, Virginia 23219
Telephone: 804-783-8300

Telephone: 804-783-8300 Facsimile: 804-783-0178

Email: ltavenner@tb-lawfirm.com
pberan@tb-lawfirm.com

-and-

Jeffrey N. Pomerantz (admitted *pro hac vice*) Andrew W. Caine (admitted *pro hac vice*) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd. 11th Floor Los Angeles, California 90067-4100

Telephone: 805-123-4567 Facsimile: 310/201-0760

E-mail: jpomerantz@pszjlaw.com acaine@pszjlaw.com

Counsel for the Circuit City Stores, Inc. Liquidating Trust

Jeffrey N. Pomerantz, Esq. Andrew W. Caine, Esq. (admitted *pro hac vice*) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Boulevard Los Angeles, California 90067-4100

Telephone: (310) 277-6910 Telecopy: (310) 201-0760

- and -

Robert J. Feinstein, Esq. (admitted *pro hac vice*)
PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 36th Floor
New York, New York 10017
Telephone: (212) 561-7700
Telecopy: (212) 561-7777

Counsel to the Circuit City Stores, Inc. Liquidating Trust

Lynn L. Tavenner, Esq. (VA Bar No. 30083) Paula S. Beran, Esq. (VA Bar No. 34679) TAVENNER & BERAN, PLC 20 North Eighth Street, 2nd Floor Richmond, Virginia 23219 Telephone: (804) 783-8300 Telecopy: (804) 783-0178

Counsel to the Circuit City Stores, Inc. Liquidating Trust

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:) Case No. 08-35653-KRH
CIRCUIT CITY STORES, INC. ¹ , et al.,) Chapter 11
Debtors.) (Jointly Administered)
))

LIQUIDATING TRUST'S THIRTY-SEVENTH OMNIBUS OBJECTION TO CLAIMS (DISALLOWANCE OF CERTAIN EQUITY CLAIMS)

The Circuit City Stores, Inc. Liquidating Trust (the "<u>Liquidating Trust</u>"), through Alfred H. Siegel, the duly appointed trustee of the Liquidating Trust, pursuant to the *Second Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in*

¹ The Debtors in these cases include: Circuit City Stores, Inc., Circuit City Stores West Coast, Inc., InterTAN, Inc., Ventoux International, Inc., Circuit City Purchasing Company, LLC, CC Aviation, LLC, CC Distribution Company of Virginia, Inc., Circuit City Properties, LLC, Kinzer Technology, LLC, Abbott Advertising Agency, Inc., Patapsco Designs, Inc., Sky Venture Corp, Prahs, Inc., XSStuff, LLC, Mayland MN, LLC, Courchevel, LLC, Orbyx Electronics, LLC, and Circuit City Stores PR, LLC.

Possession and its Official Committee of Creditors Holding General Unsecured Claims (the "Plan") in the above-captioned cases, hereby files this Liquidating Trust's Thirty-Seventh Omnibus Objection to Claims (Disallowance of Certain Equity Claims) (the "Objection"), and hereby moves this court (the "Court"), pursuant to sections 105 and 502 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (as amended, the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Local Bankruptcy Rule 3007-1, for entry of an order in the form attached hereto as Exhibit A, granting the relief sought by this Objection, and in support thereof states as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction to consider this Objection under 28 U.S.C. §§ 157 and 1334. This is a core proceeding under 28 U.S.C. § 157(b). Venue of these cases and this Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409. The statutory and legal predicates for the relief requested herein are Bankruptcy Code sections 105 and 502, Bankruptcy Rule 3007 and Local Bankruptcy Rule 3007-1.

BACKGROUND

- 2. On November 10, 2008 (the "<u>Petition Date</u>"), the debtors in the above-captioned cases (the "<u>Debtors</u>") filed voluntary petitions in this Court for relief under chapter 11 of the Bankruptcy Code.
- 3. On November 12, 2008, the Office of the United States Trustee for the Eastern District of Virginia appointed a statutory committee of unsecured creditors (the "Creditors' Committee").
- 4. On November 12, 2008, the Court appointed Kurtzman Carson Consultants LLC ("KCC") as claims, noticing, and balloting agent for the Debtors in these chapter 11 cases pursuant to 28 U.S.C. § 156(c).
- 5. On December 10, 2008, the Court entered that certain *Order Pursuant to Bankruptcy Code Sections 105 and 502 and Bankruptcy Rules 2002, 3003(c)(3), and 9007 (I)*

Setting General Bar Date and Procedures for Filing Proofs of Claim; and (II) Approving Form and Manner of Notice Thereof (Docket No. 890) (the "Claims Bar Date Order").

- 6. Pursuant to the Claims Bar Date Order, the deadline for filing all "claims" (as defined in 11 U.S.C. § 105(5)) arising before November 10, 2008 against the Debtors by any non-governmental entity was 5:00 p.m. (Pacific) on January 30, 2009. The deadline for governmental units to file claims that arose before November 10, 2008 was 5:00 p.m. (Pacific) on May 11, 2009. Pursuant to the Claims Bar Date Order, this Court approved the form and manner of the claims bar date notice, which was attached as Exhibit A to the Claims Bar Date Order (the "Claims Bar Date Notice").
- 7. On December 17 and 19, 2008, KCC served a copy of the Claims Bar Date Notice on all parties who filed notices of appearance pursuant to Bankruptcy Rule 2002, all of the Debtors' scheduled creditors in these cases, the Debtors' equity holders, and certain other parties (Docket No. 1314). In addition, the Debtors published the Claims Bar Date Notice in The Wall Street Journal (Docket No. 1395) and The Richmond Times-Dispatch (Docket No. 1394).
- 8. On April 1, 2009, this Court entered an *Order Establishing Omnibus*Objection Procedures and Approving the Form and Manner of Notice of Omnibus Objections

 (Docket No. 2881) (the "Omnibus Objection Procedures Order").
- 9. On August 9, 2010, the Debtors and the Creditors' Committee filed the Plan, which provides for the liquidation of the Debtors' assets and distribution of the proceeds thereof under chapter 11 of the Bankruptcy Code.
- 10. On September 10, 2010, the United States Bankruptcy Court, Eastern District of Virginia, signed an Order confirming the Plan.
- 11. The Plan became effective on November 1, 2010 (the "<u>Effective Date</u>"), and pursuant to the Plan and Liquidating Trust Agreement approved therewith, the Liquidating Trust assumed the right and responsibility to liquidate the Debtors' remaining assets, evaluate and administer asserted claims, including prosecution of objections to claims, and to distribute the assets to creditors.

OBJECTION

- 12. By this Objection, the Liquidating Trust seeks entry of an order, in substantially the form attached hereto as **Exhibit A**, pursuant to Bankruptcy Code sections 105(a), 502 and 503, Bankruptcy Rule 3007 and Local Bankruptcy Rule 3007-1, disallowing each of the claims identified on **Exhibit C** attached hereto (collectively, the "Equity Claims").
- 13. For ease of reference, attached hereto as **Exhibit B** is an alphabetical listing of all claimants whose Equity Claims are included in this Objection (the "Equity Claimants"), with a cross-reference by claim number.
- 14. The basis for disallowance of the Equity Claims listed on **Exhibit C** attached hereto is that all of the Equity Claims assert, in their entirety, amounts for which the Debtors are not liable.
- 15. Specifically, each of the Equity Claims asserts a right to payment based on an equity interest. Pursuant to the Plan, all "Interests" in the Debtors were cancelled. Plan at p. 20, Article III, section (c) [Docket No.8555]. The Plan further provided that each holder of an Interest "shall not be entitled to, and shall not receive or retain any property or interest in property on account of, such Interests." *Id.* [Docket No. 8555].
- 16. Accordingly, the Liquidating Trust requests that the Equity Claims be disallowed in their entirety.

RESERVATION OF RIGHTS

17. At this time, the Liquidating Trust has not completed its review of the validity of all claims/expenses filed against the Debtors' estates, and reserves the right to further object to any and all claims, whether or not the subject of this Objection, for allowance and/or distribution purposes, and on any other grounds, including the right to modify, supplement and/or amend this Objection as it pertains to any Equity Claim or Equity Claimant herein.

² Interests are defined in the Plan as "the legal, equitable, contractual, and other rights of any Entity with respect to any capital stock or other ownership interest in any Debtor, whether or not transferable, and all options, warrants, call rights, puts, awards, or rights or agreements to purchase, sell, or subscribe for an ownership interest or other equity security in any Debtor" Plan at Article I, section 1.94, p. 9

NOTICE AND PROCEDURE

- 18. Notice of this Objection has been provided to the Equity Claimants identified on **Exhibit B**, and to parties-in-interest in accordance with the Court's Supplemental Order Pursuant to Bankruptcy Code Sections 102 and 105, Bankruptcy Rules 2002 and 9007, and Local Bankruptcy Rules 2002-1 and 9013-1 Establishing Certain Notice, Case Management and Administrative Procedures (entered on December 30, 2009 at Docket No. 6208) (the "Case Management Order"). The Liquidating Trust submits that the following methods of service upon the Equity Claimants should be deemed by the Court to constitute due and sufficient service of this Objection: (a) service in accordance with Federal Rule of Bankruptcy Procedure 7004 and the applicable provisions of Federal Rule of Civil Procedure 4; (b) to the extent counsel for the Equity Claimants is not known to the Liquidating Trust, by first class mail, postage prepaid, on the signatory of the Equity Claimant's proof of claim form or other representative identified in the proof of claim form or any attachment thereto; or (c) by first class mail, postage prepaid, on any counsel that has appeared on the Equity Claimant's behalf in the Debtors' bankruptcy cases. The Liquidating Trust is serving the Equity Claimant with this Objection and the exhibit on which the Equity Claimant's claim is listed.
- 19. To the extent any Equity Claimant timely files and properly serves a response to this Objection by 4:00 P.M. (Eastern) on June 26, 2012 as required by the Case Management Order and under applicable law, and the parties are unable to otherwise resolve the Objection, the Liquidating Trust requests that the Court conduct a status conference with respect to any such responding claimant at 2:00 p.m. (Eastern) on July 10, 2012 and thereafter schedule the matter for a future hearing as to the merits of such claim. However, to the extent any Equity Claimant fails to timely file and properly serve a response to this Objection as required by the Case Management Order and applicable law, the Liquidating Trust requests that the Court enter an order, substantially in the form attached hereto as **Exhibit A**, disallowing each of the claims identified on **Exhibit C** attached hereto.

COMPLIANCE WITH BANKRUPTCY RULE 3007 AND THE OMNIBUS OBJECTION PROCEDURES ORDER

20. This Objection complies with Bankruptcy Rule 3007(e). Additionally, the Liquidating Trust submits that this Objection is filed in accordance with the Omnibus Objection Procedures Order.

WAIVER OF MEMORANDUM OF LAW

21. Pursuant to Local Bankruptcy Rule 9013-1(G), and because there are no novel issues of law presented in the Motion, the Liquidating Trust requests that the requirement that all motions be accompanied by a written memorandum of law be waived.

NO PRIOR RELIEF

22. No previous request for the relief sought herein has been made to this Court or any other court.

WHEREFORE, the Liquidating Trust respectfully requests that the Court enter an Order sustaining this Objection and granting such other and further relief as the Court deems appropriate.

Dated: Richmond, Virginia April 20, 2012 TAVENNER & BERAN, PLC

/s/ Paula S. Beran_

Lynn L. Tavenner (VA Bar No. 30083) Paula S. Beran (VA Bar No. 34679) 20 North Eighth Street, 2nd Floor Richmond, Virginia 23219 (804) 783-8300

- and -

PACHULSKI STANG ZIEHL & JONES LLP Jeffrey N. Pomerantz, Esq. Andrew W. Caine, Esq. 10100 Santa Monica Boulevard Los Angeles, California 90067-4100 (310) 277-6910

- and -

PACHULSKI STANG ZIEHL & JONES LLP Robert J. Feinstein, Esq. 780 Third Avenue, 36th Floor New York, New York 10017 (212) 561-7700

Counsel to the Circuit City Stores, Inc. Liquidating Trust

EXHIBIT A

Jeffrey N. Pomerantz, Esq. Andrew W. Caine, Esq. (admitted *pro hac vice*) PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard Los Angeles, California 90067-4100

Telephone: (310) 277-6910 Telecopy: (310) 201-0760

- and -

Robert J. Feinstein, Esq. (admitted *pro hac vice*)
PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 36th Floor
New York, New York 10017
Telephone: (212) 561-7700

Counsel to the Liquidating Trustee

Telecopy: (212) 561-7777

Lynn L. Tavenner, Esq. (VA Bar No. 30083) Paula S. Beran, Esq. (VA Bar No. 34679) TAVENNER & BERAN, PLC 20 North Eighth Street, 2nd Floor Richmond, Virginia 23219

Telephone: (804) 783-8300 Telecopy: (804) 783-0178

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

	X	
In re:	:	Chapter 11
	:	
CIRCUIT CITY STORES, INC., et al.,	:	Case No. 08-35653 (KRH
	:	
Debtors.	:	
	:	Jointly Administered
	X	

ORDER SUSTAINING LIQUIDATING TRUST'S THIRTY-SEVENTH OMNIBUS OBJECTION TO CLAIMS (DISALLOWANCE OF CERTAIN EQUITY CLAIMS)

THIS MATTER having come before the Court³ on the Liquidating Trust's Thirty-

Seventh Omnibus Objection to Claims (Disallowance of Certain Equity Claims) (the

8

³ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.

"Objection"), which requested, among other things, that the claims specifically identified on Exhibit C attached to the Objection be disallowed for those reasons set forth in the Objection; and it appearing that due and proper notice and service of the Objection as set forth therein was good and sufficient and that no other further notice or service of the Objection need be given; and it further appearing that no response was timely filed or properly served by the Equity Claimants being affected by this Order; and it appearing that the relief requested on the Objection is in the best interest of the Liquidating Trust, the Debtors' estates and creditors and other parties-in-interest; and after due deliberation thereon, good and sufficient cause exists for the granting of the relief as set forth herein,

IT IS HEREBY ORDERED ADJUDGED AND DECREED THAT:

- 1. The Objection is SUSTAINED.
- 2. The Claims identified on Exhibit A as attached hereto and incorporated herein are forever disallowed in their entirety for all purposes in these bankruptcy cases.
- 3. The Court will conduct a status conference on July 10, 2012 at 2:00 p.m. for all Claims identified on Exhibit B attached hereto.
- 4. The Liquidating Trust's rights to object to any claim including (without limitation) the Claims subject to the Objection, on any grounds that applicable law permits, are not waived and are expressly reserved.
- 5. The Liquidating Trust shall serve a copy of this Order on the claimants included on the exhibits to this Order on or before five (5) business days from the entry of this Order.
- 6. This Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.

Dated: Richmond, Virginia April ___, 2012

> HONORABLE KEVIN R. HUENNEKENS UNITED STATES BANKRUPTCY JUDGE

WE ASK FOR THIS:

TAVENNER & BERAN, PLC

/s/ Paula S. Beran_

Lynn L. Tavenner (VA Bar No. 30083) Paula S. Beran (VA Bar No. 34679) 20 North Eighth Street, 2nd Floor Richmond, Virginia 23219 (804) 783-8300

- and -

PACHULSKI STANG ZIEHL & JONES LLP Jeffrey N. Pomerantz, Esq. Andrew W. Caine, Esq. 10100 Santa Monica Boulevard Los Angeles, California 90067-4100 (310) 277-6910

- and –

PACHULSKI STANG ZIEHL & JONES LLP Robert J. Feinstein, Esq. 780 Third Avenue, 36th Floor New York, New York 10017 (212) 561-7700

Counsel to the Circuit City Stores, Inc. Liquidating Trust

CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Paula S. Beran Paula S. Beran

EXHIBIT B

Claim Holder	Claim Number	Exhibit		
Bhanu Desai	15242	Exhibit C		
PO Box 4198	2001524201	INVALID CLAIMS TO BE EXPUNGED		
Wayne, NJ 07470				
BRILL, RONALD M	5358	Exhibit C		
225 N CHAMBORD DR	2000535801	INVALID CLAIMS TO BE EXPUNGED		
ATLANTA, GA 30327				
BRILL, RONALD M	6274	Exhibit C		
225 N CHAMBORD DR	2000627401	INVALID CLAIMS TO BE EXPUNGED		
ATLANTA, GA 30327				
Christopher Antoniou	15229	Exhibit C		
10625 W Mariposa St	2001522901	INVALID CLAIMS TO BE EXPUNGED		
Phoenix, AZ 85037				
CRAIG & JODI GOLEY	6017	Exhibit C INVALID CLAIMS TO		
5586 Wanda Way	2000601701	BE EXPUNGED		
Hamilton, OH 45011-5094				
CRAIG & JODI GOLEY	6017	Exhibit C		
5586 Wanda Way	2000601702	INVALID CLAIMS TO BE EXPUNGED		
Hamilton, OH 45011-5094				
CRAIG, KAREN L	6213	Exhibit C		
4409 PLAYER RD	2000621301	INVALID CLAIMS TO BE EXPUNGED		
CORONA, CA 92883				
DAN N NGUYEN	14865	Exhibit C		
463 Creek Ridge	2001486501	INVALID CLAIMS TO BE EXPUNGED		
Martinez, GA 30907				

EXHIBIT B

Claim Holder	Claim Number	Exhibit
FALCONER, CARIN	4366	Exhibit C
ELAINE		INVALID CLAIMS TO
5350 OLD DOWLEN RD APT	2000436601	BE EXPUNGED
BEAUMONT, TX 77706		
FEIGIN, BARBARA S	4004	Exhibit C
535 EAST 86TH ST APT 7 H	2000400401	INVALID CLAIMS TO BE EXPUNGED
NEW YORK, NY 10028		
GARZA, SHEILA S	8469	Exhibit C
7312 WHITE FLAG TRL	2000846901	INVALID CLAIMS TO BE EXPUNGED
LITHIA SPRINGS, GA 30122		
JAMES T GRIFFITH & JANICE P GRIFFITH	4143	Exhibit C
209 Forest Hills Dr	2000414301	INVALID CLAIMS TO BE EXPUNGED
Louisiana, MO 63353 JM MUTTER & CA	2409	Exhibit C
MUTTER CO TTEE		INVALID CLAIMS TO
MUTTER FAMILY 45 Timber Ln	2000240901	BE EXPUNGED
Brownsburg, IN 46112		
KANE ALAN	7006	Exhibit C
35 Talbot Ct	2000700601	INVALID CLAIMS TO BE EXPUNGED
Short Hills, NJ 07078		
KANE ALAN	6827	Exhibit C
35 Talbot Ct	2000682701	INVALID CLAIMS TO BE EXPUNGED
Short Hills, NJ 07078		
KANG, MICHAEL D	2580	Exhibit C
395 Brown St Unit 10	2000258001	INVALID CLAIMS TO BE EXPUNGED
Attleboro, MA 02703-7476		

EXHIBIT B

Claim Haldan	Cle!	Evbit.it
Claim Holder	Claim Number	Exhibit
KORNSTEIN, DON K	5028	Exhibit C
	2000502801	INVALID CLAIMS TO BE EXPUNGED
ALPINE ADVISORS LLC		DE EXILORED
825 LAKESHORE BLVD		
INCLINE VILLAGE, NV 89451-9		
LINDA CASALE	14699	Exhibit C
	2001469901	INVALID CLAIMS TO BE EXPUNGED
5 Voeker Rd		DE EXI ONGED
Fairfield, NJ 07004		
Marian Robinson	15132	Exhibit C
		INVALID CLAIMS TO
3836 Easton Ave	2001513201	BE EXPUNGED
Norfolk, VA 23502-4306	E700	Fuhihit C
MICHAEL P STOLL	5700	Exhibit C INVALID CLAIMS TO
121 Cross Creek Dr	2000570001	BE EXPUNGED
121 Gloss Greek Di		
Chapel Hill, NC 27514-1498		
Patricia A Bevelhimer	15234	Exhibit C
	2001523401	INVALID CLAIMS TO BE EXPUNGED
3207 W 8th St		
Anderson, IN 46011		
PAUL STULIK	7413	Exhibit C
	2000741301	INVALID CLAIMS TO BE EXPUNGED
9639 E Paseo San Rosendo		
Tucson, AZ 85747-5043		
REYES, FERNANDO	5943	Exhibit C
	2000594301	INVALID CLAIMS TO BE EXPUNGED
15027 PEPPERDINE DR		
FONTANA, CA 92336		
Richard D Ruppert	15128	Exhibit C
	2001512801	INVALID CLAIMS TO BE EXPUNGED
3314 Pelham Rd		
Toledo , OH 43606		
,		

EXHIBIT B

Claim Holder	Claim	Exhibit
	Number	
Robert E Kole & Ruthan	15148	Exhibit C
Kole Trust UA Dtd 4 12 94 Amd 9 22 05	2001514801	INVALID CLAIMS TO
2510 Lake Michigan Dr Apt A 1	2001314001	BE EXPUNGED
Grand Rapids, MI 49504-8038	2027	- I I I I O
SAUNDERS, STEPHEN T	6807	Exhibit C INVALID CLAIMS TO
2931 ROYAL VIRGINIA COUR	2000680701	BE EXPUNGED
2931 ROTAL VIRGINIA COUR		
LOUISA, VA 23093-2242		
SIDDONS, DEREK J	6712	Exhibit C
	2000671201	INVALID CLAIMS TO BE EXPUNGED
1689 LENOX DR		
WACONIA, MN 55387		
Timothy G Mayer	15240	Exhibit C
	2001524001	INVALID CLAIMS TO
10625 W Mariposa St	2001524001	BE EXPUNGED
Phoenix, AZ 85037	4704	Establish O
TURNER, RONALD L	4764	Exhibit C INVALID CLAIMS TO
24 DUNES ROW	2000476401	BE EXPUNGED
24 DOIVEO NOVV		
FERNANDINA, FL 32034		
FERNANDINA, FL 32034 TURNER, RONALD L	4670	Exhibit C
TURNER, RONALD L	4670 2000467001	Exhibit C INVALID CLAIMS TO BE EXPUNGED
,		INVALID CLAIMS TO
TURNER, RONALD L		INVALID CLAIMS TO
TURNER, RONALD L		INVALID CLAIMS TO
TURNER, RONALD L 24 DUNES ROW		INVALID CLAIMS TO
TURNER, RONALD L 24 DUNES ROW FERNANDINA, FL 32034	2000467001	INVALID CLAIMS TO BE EXPUNGED Exhibit C INVALID CLAIMS TO
TURNER, RONALD L 24 DUNES ROW FERNANDINA, FL 32034	2000467001	INVALID CLAIMS TO BE EXPUNGED
TURNER, RONALD L 24 DUNES ROW FERNANDINA, FL 32034 WOO, CAROLYN Y	2000467001	INVALID CLAIMS TO BE EXPUNGED Exhibit C INVALID CLAIMS TO
TURNER, RONALD L 24 DUNES ROW FERNANDINA, FL 32034 WOO, CAROLYN Y 204 A MENDOZA COLLEGE O UNIVERSITY OF NOTRE DAM	2000467001	INVALID CLAIMS TO BE EXPUNGED Exhibit C INVALID CLAIMS TO
TURNER, RONALD L 24 DUNES ROW FERNANDINA, FL 32034 WOO, CAROLYN Y 204 A MENDOZA COLLEGE O UNIVERSITY OF NOTRE DAM NOTRE DAME, IN 46556	2000467001	INVALID CLAIMS TO BE EXPUNGED Exhibit C INVALID CLAIMS TO
TURNER, RONALD L 24 DUNES ROW FERNANDINA, FL 32034 WOO, CAROLYN Y 204 A MENDOZA COLLEGE O UNIVERSITY OF NOTRE DAM	2000467001 6410 2000641001	INVALID CLAIMS TO BE EXPUNGED Exhibit C INVALID CLAIMS TO BE EXPUNGED
TURNER, RONALD L 24 DUNES ROW FERNANDINA, FL 32034 WOO, CAROLYN Y 204 A MENDOZA COLLEGE O UNIVERSITY OF NOTRE DAM NOTRE DAME, IN 46556	2000467001 6410 2000641001	INVALID CLAIMS TO BE EXPUNGED Exhibit C INVALID CLAIMS TO BE EXPUNGED
TURNER, RONALD L 24 DUNES ROW FERNANDINA, FL 32034 WOO, CAROLYN Y 204 A MENDOZA COLLEGE O UNIVERSITY OF NOTRE DAM NOTRE DAME, IN 46556 WOO, CAROLYN Y	2000467001 6410 2000641001	INVALID CLAIMS TO BE EXPUNGED Exhibit C INVALID CLAIMS TO BE EXPUNGED Exhibit C INVALID CLAIMS TO
TURNER, RONALD L 24 DUNES ROW FERNANDINA, FL 32034 WOO, CAROLYN Y 204 A MENDOZA COLLEGE O UNIVERSITY OF NOTRE DAM NOTRE DAME, IN 46556 WOO, CAROLYN Y 204 A MENDOZA COLLEGE O	2000467001 6410 2000641001	INVALID CLAIMS TO BE EXPUNGED Exhibit C INVALID CLAIMS TO BE EXPUNGED Exhibit C INVALID CLAIMS TO

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EXHIBIT B

ALPHABETICAL LISTING OF CLAIMANTS

Claim Holder	Claim Number	Exhibit
ZACHARIAH CHERIAN	5224	Exhibit C
AND PRIYA CHERIAN	2000522401	INVALID CLAIMS TO BE EXPUNGED
625 Oakfield Ln		
Philadelphia, PA 19115		

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EXHIBIT C

Date Filed	Claim Number	Name Address	Notice Name	Docketed Claim Amount	Docketed Claim Class	Debtor(s)	Proposed Modified Claim Amount
1/2/2009	2409 2000240901	JM MUTTER & CA MUTTER CO TTEE MUTTER FAMILY 45 Timber Ln		\$2,952.44	U	CIRCUIT CITY STORES, INC.	\$0.00
		Brownsburg, IN 46112					
1/6/2009	2580 2000258001	KANG, MICHAEL D 395 Brown St Unit 10		\$14,990.00	U	CIRCUIT CITY STORES, INC.	\$0.00
		Attleboro, MA 02703-7476					
1/19/2009	4004 2000400401	FEIGIN, BARBARA S 535 EAST 86TH ST APT 7 H NEW YORK, NY 10028		\$0.00	U	CIRCUIT CITY STORES, INC.	\$0.00
1/20/2009	4143 2000414301	JAMES T GRIFFITH & JANICE P GRIFFITH 209 Forest Hills Dr		\$1,252.02	U	CIRCUIT CITY STORES, INC.	\$0.00
		Louisiana, MO 63353					
1/22/2009	4366 2000436601	FALCONER, CARIN ELAINE 5350 OLD DOWLEN RD APT		\$75,000.00	U	CIRCUIT CITY STORES, INC.	\$0.00
		BEAUMONT, TX 77706					

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EXHIBIT C

Date Filed	Claim Number	Name Address	Notice Name	Docketed Claim Amount	Docketed Claim Class	Debtor(s)	Proposed Modified Claim Amount
1/23/2009	4670	TURNER, RONALD L		\$0.00	U	CIRCUIT CITY STORES, INC.	\$0.00
	2000467001	24 DUNES ROW					
		FERNANDINA, FL 32034					
1/23/2009	4764	TURNER, RONALD L		\$0.00	U	CIRCUIT CITY STORES, INC.	\$0.00
	2000476401	24 DUNES ROW					
		FERNANDINA, FL 32034					
1/20/2009	5028	KORNSTEIN, DON K		\$0.00	U	CIRCUIT CITY STORES, INC.	\$0.00
	2000502801	ALPINE ADVISORS LLC					
		825 LAKESHORE BLVD					
		INCLINE VILLAGE, NV 89451- 9507					
1/26/2009	5224 2000522401	ZACHARIAH CHERIAN AND PRIYA CHERIAN	Zachariah Cherian	\$2,607.00	U	CIRCUIT CITY STORES, INC.	\$0.00
	2000022401	625 Oakfield Ln					
		Philadelphia, PA 19115					
1/26/2009	5358	BRILL, RONALD M		\$0.00	U	CIRCUIT CITY STORES, INC.	\$0.00
	2000535801	225 N CHAMBORD DR				,	
		ATLANTA, GA 30327					

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EXHIBIT C

Date Filed	Claim Number	Name Address	Notice Name	Docketed Claim Amount	Docketed Claim Class	Debtor(s)	Proposed Modified Claim Amount
1/27/2009	5700 2000570001	MICHAEL P STOLL		\$1,950.00	U	CIRCUIT CITY STORES, INC.	\$0.00
	2000070001	121 Cross Creek Dr					
		Chapel Hill, NC 27514-1498					
1/27/2009	5943 2000594301	REYES, FERNANDO		\$0.00	U	CIRCUIT CITY STORES WEST COAST,	\$0.00
		15027 PEPPERDINE DR				INC.	
		FONTANA, CA 92336					
1/27/2009	6017	CRAIG & JODI GOLEY		\$500.00 P	Р	CIRCUIT CITY STORES, INC.	\$0.00
	2000601701	5586 Wanda Way					
		Hamilton, OH 45011-5094					
1/27/2009	6017	CRAIG & JODI GOLEY		\$2.99	U	CIRCUIT CITY STORES, INC.	\$0.00
	2000601702	5586 Wanda Way					
		Hamilton, OH 45011-5094					
1/27/2009	/27/2009 6213 CRAIG, KAR	CRAIG, KAREN L		\$0.00	U	CIRCUIT CITY STORES	\$0.00
	2000621301	4409 PLAYER RD				WEST COAST, INC.	
		CORONA, CA 92883					

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EXHIBIT C

Date Filed	Claim Number	Name Address	Notice Name	Docketed Claim Amount	Docketed Claim Class	Debtor(s)	Proposed Modified Claim Amount
1/26/2009	6274 2000627401	BRILL, RONALD M 225 N CHAMBORD DR		\$0.00	U	CIRCUIT CITY STORES, INC.	\$0.00
		ATLANTA, GA 30327					
1/27/2009	6407 2000640701	WOO, CAROLYN Y 204 A MENDOZA COLLEGE O UNIVERSITY OF NOTRE DAM NOTRE DAME, IN 46556		\$0.00	U	CIRCUIT CITY STORES, INC.	\$0.00
1/27/2009	6410 2000641001	WOO, CAROLYN Y 204 A MENDOZA COLLEGE O UNIVERSITY OF NOTRE DAM NOTRE DAME, IN 46556		\$0.00	U	CIRCUIT CITY STORES, INC.	\$0.00
1/28/2009	6712 2000671201	SIDDONS, DEREK J 1689 LENOX DR WACONIA, MN 55387		\$0.00	U	CIRCUIT CITY STORES, INC.	\$0.00
1/28/2009	6807 2000680701	SAUNDERS, STEPHEN T 2931 ROYAL VIRGINIA COUR		\$0.00	U	CIRCUIT CITY STORES, INC.	\$0.00
		LOUISA, VA 23093-2242					

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Date Filed	Claim Number	Name Address	Notice Name	Docketed Claim Amount	Docketed Claim Class	Debtor(s)	Proposed Modified Claim Amount
1/28/2009	6827 2000682701	KANE ALAN		\$0.00	U	CIRCUIT CITY STORES, INC.	\$0.00
		35 Talbot Ct Short Hills, NJ 07078					
1/28/2009	7006 2000700601	KANE ALAN		\$0.00	U	CIRCUIT CITY STORES, INC.	\$0.00
	2000/00001	35 Talbot Ct					
		Short Hills, NJ 07078					
1/29/2009	7413	PAUL STULIK		\$5,103.00	U	CIRCUIT CITY STORES, INC.	\$0.00
	2000741301	9639 E Paseo San Rosendo					
		Tucson, AZ 85747-5043					
1/29/2009	8469	GARZA, SHEILA S		\$0.00	U	CIRCUIT CITY STORES, INC.	\$0.00
	2000846901	7312 WHITE FLAG TRL					
		LITHIA SPRINGS, GA 30122					
10/26/2009 14699	14699	LINDA CASALE	Ralph Casale	\$17,804.75	U	CIRCUIT CITY STORES, INC.	\$0.00
	2001469901	5 Voeker Rd					
		Fairfield, NJ 07004					

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Date Filed	Claim Number	Name Address	Notice Name	Docketed Claim Amount	Docketed Claim Class	Debtor(s)	Proposed Modified Claim Amount
3/16/2010	14865 2001486501	DAN N NGUYEN		\$16,016.62	U	CIRCUIT CITY STORES, INC.	\$0.00
	2001400001	463 Creek Ridge					
		Martinez, GA 30907					
11/15/2010	15128 2001512801	Richard D Ruppert		\$987.00	U	Circuit City Stores, Inc.	\$0.00
		3314 Pelham Rd					
		Toledo , OH 43606					
11/18/2010	15132	Marian Robinson		\$0.00	U	Circuit City Stores, Inc.	\$0.00
	2001513201	3836 Easton Ave					
		Norfolk, VA 23502-4306					
11/26/2010	15148 2001514801	Robert E Kole & Ruthan Kole Trust UA Dtd 4 12 94 Amd 9 22 05	Robert E Kole & Ruthan Kole Trust	\$4,939.00	U	Circuit City Stores, Inc.	\$0.00
		2510 Lake Michigan Dr Apt A 1					
		Grand Rapids, MI 49504-8038					
4/8/2011	15229	Christopher Antoniou	Chris Antoniou	\$448.61	U	Circuit City Stores, Inc.	\$0.00
	2001522901	10625 W Mariposa St					
		Phoenix, AZ 85037					

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Date Filed	Claim Number	Name Address	Notice Name	Docketed Claim Amount	Docketed Claim Class	Debtor(s)	Proposed Modified Claim Amount
4/19/2011	15234 2001523401	Patricia A Bevelhimer 3207 W 8th St		\$20,630.65	A	Circuit City Stores, Inc.	\$0.00
		Anderson, IN 46011					
5/16/2011	15240 2001524001	Timothy G Mayer 10625 W Mariposa St		\$199.22	U	Circuit City Stores, Inc.	\$0.00
		Phoenix, AZ 85037					
5/27/2011	15242 2001524201	Bhanu Desai PO Box 4198	Bhanu Desai & Desai Charitable Foundation	\$14,045.95	Р	Circuit City Stores, Inc.	\$0.00
		Wayne, NJ 07470					